



# WOOLWORTHS GROUP RETIREMENT FUND

MAKING THE DIFFERENCE TO YOUR RETIREMENT

## ADDITIONAL VOLUNTARY CONTRIBUTION (AVC) TO THE WOOLWORTHS GROUP RETIREMENT FUND (WGRF)

AVCs are extra contributions you can make on top of the monthly contributions that you and your employer already make to the WGRF. The purpose is to help you save towards your retirement in a more flexible, ad-hoc manner.

- You can choose to make additional monthly contributions as a specific rand amount.
- You can also choose to contribute a lump sum amount whenever you have spare money available.
- **There are no fees charged for making additional contributions**, so the full amount is invested.

### GET EXPERT FINANCIAL ADVICE

We recommend getting expert financial advice from a qualified financial adviser. Getting expert advice will help you save more, protect the assets you have, and avoid unnecessary strain on your monthly income in the future. Alternatively, if you do not have a financial adviser but wish to discuss your options, you can contact the Alexander Forbes Individual Advice Centre (IAC): **Tel: 0860 100 444** or **Email: iac@aforges.com**

Surname

First Name/s

Employee No.  Date of Birth

Store/Branch

### I WANT TO PUT EXTRA MONEY INTO MY RETIREMENT FUND

Please tick one of the below options

Please deduct **R**  FROM MY SALARY each month for my AVC

From  until  OR  until I advise otherwise.

I would like to contribute **R**  AS A LUMP SUM amount for my AVC

on

Employee Signature

Date

### PLEASE SEND THIS COMPLETED FORM TO YOUR HRA

#### FOR INTERNAL USE:

HRA Name

Signature

Date Actioned on Peoplesoft