

Two-pot system

Fast fact #1

Register for AF Connect



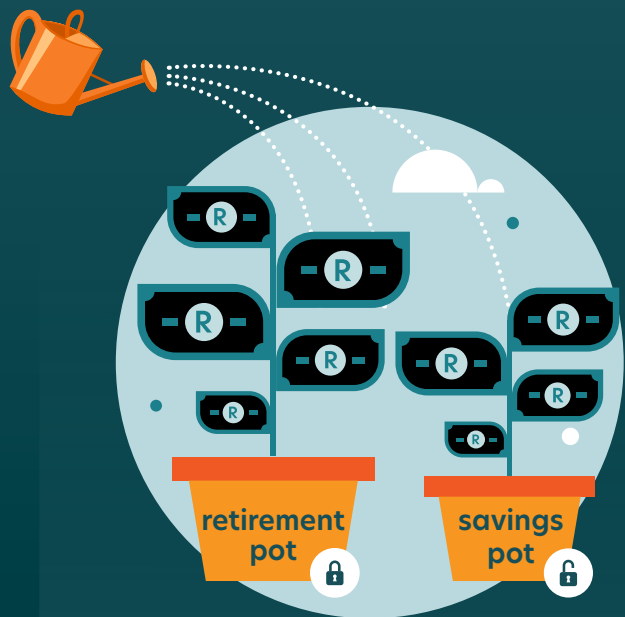
All savings pot withdrawal claims must be submitted on AF Connect. Register for AF Connect [here](#).

Withdrawal limits

Restricted to one withdrawal in a tax year (1 March to 28 February) - R2 000 withdrawal minimum amount.

Money in your savings pot

- A small amount of your savings from your existing retirement savings (vested pot) was moved to your savings pot on 1 September 2024.
- This amount was 10% of your retirement savings, with a limit of up to R30 000 for the initial amount in your savings pot.
- This was a once-off event and won't happen again. One-third of your contributions now go to your savings pot.



Your **retirement pot** is for you to live on at retirement. The only cash payment you can get on your retirement is from your savings pot. Remember to save your savings pot for your future self.

>>> Save your savings pot for your future self!

If you have a query or need assistance with any of the information here, contact our Call Centre at 0860 896 768 or email twopotqueries@alexforbes.com.

Please speak to a financial adviser before you make any financial decisions.

Information is based on draft legislation as the law has not yet been finalised.

Alexander Forbes Financial Services (Pty) Ltd is an authorised financial services provider (FSP 1177 and registration number 1969/018487/07), an approved retirement fund administrator (24/472) and an accredited Council for Medical Schemes organisation (ORG468).



Scan this QR code to read more about the two-pot system.

<https://mymoneymatters.alexforbes.com/twopot.html>